Retiree Billing

SBG
Sax Benefits Group, Inc.

Retiree Billing & Collection

Outsource the time-consuming work associatied with retiree benefits

Our goal is to make the retiree tracking and billing for coverage under the Emerson Trust as simple as possible for the divisions. We can either perform just the full service billing of the individuals who have to submit checks, or we can provide the optional service of tracking and coordinating with the pension plan administrator, the employee contributions and remittance from the administrator. We would also be happy to report changes to either the division's HR Department or your Insurance Carrier.

On a monthly basis, Sax Benefits Group will mail each retiree an invoice showing exactly what amount is due. Retirees will make their checks payable to Sax Benefits Group. SBG will collect all of the checks, and on a monthly basis, send a single check to the division for the retiree payments. **SBG also has the ability to automatically withdraw the monthly payment from the retiree's bank account through electronic funds transfer (ACH).**

Retiree Billing & Collection Services include:

- **Billing & collection of premiums for retirees**
- **Late notices to ensure coverage is not dropped**
- **Notification of rate or benefit changes**
- **Employer reports keeping you informed**
- **Monitoring/tracking of all payments and activities**
- **Customer service staff to answer retiree inquiries**

Simple & Effective Solutions:

Full Service Retiree Billing & Collection

Retiree Tracking

Customer Service Line

Consolidated Employer Payment Disbursements

For information contact:

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Save time and money today with our Retiree Billing & Collection Service

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